



Professional Liability - Financial Lines

Target Classes of Business

- ✓ Insurance Agents
- ✓ Registered Representatives
- ✓ Investment Advisors
- ✓ Financial Planners
- ✓ Life Agents
- ✓ Registered Representatives
- ✓ Broker-Dealers
- ✓ Municipal Advisors

Highlighted Features

- Innovative policy terms
- Flexible underwriting
- Competitive pricing
- Sound financial backing
- Responsive claims service

Please Send Submissions To:

✉ Financialservices@prosurancegroup.com

For General Inquires Please Contact:

✉ [John Wagner | Managing Director, ProSurance Group, a division of One80 Intermediaries](#)
e: JohnWagner@ProSuranceGroup.com
p: 650-428-0818

Insurance Agencies and Investment Advisors Contact:

✉ [Tom Bonnau | Senior Underwriter, ProSurance Group, a division of One80 Intermediaries](#)
e: TomBonnau@ProSuranceGroup.com
p: 650-428-0818

Our Available Coverages:

- ✓ Professional Liability - Primary and Excess
- ✓ Pension and Benefit Plan Administration Professional Liability
- ✓ Fidelity Bonds
- ✓ Trustee Liability
- ✓ Accountant and Tax Preparer Professional Liability

Submission Requirements:

- ✓ Application with attachment completed for the services provided

[View All Applications →](#)

Broker Dealers Contact:

✉ [John Wagner | Managing Director, ProSurance Group, a division of One80 Intermediaries](#)
e: JohnWagner@ProSuranceGroup.com
p: 650-428-0818